

Foreign Direct Investment Supports the

JOBS PENNSYLVANIA NEEDS

300,800
JOBS

QUALITY JOBS



300,800 workers in Pennsylvania are employed as a result of global investment - an increase of **15 percent** since 2010.

MANUFACTURING



109,900 workers in Pennsylvania - nearly **40 percent** of all FDI jobs in the state - are in the **manufacturing sector**.

GLOBALLY CONNECTED



Among all global employers, those from the **United Kingdom**, the **Netherlands**, and **Germany** support the largest number of jobs in Pennsylvania.

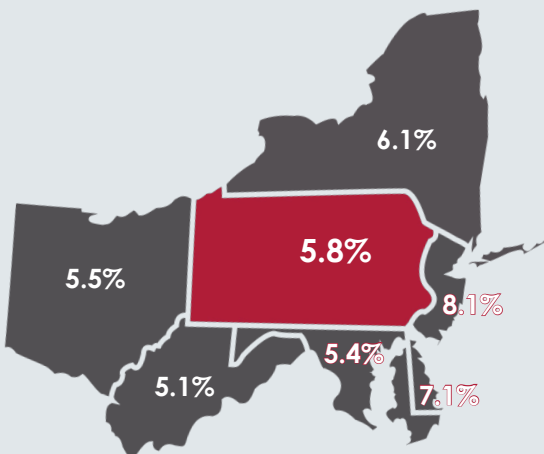
MANY EMPLOYERS



A total of **1,030 global employers** have operations in Pennsylvania.

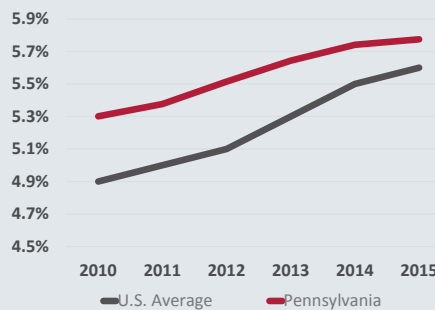
GLOBAL INVESTMENT CONTRIBUTES TO PENNSYLVANIA'S ECONOMY

Pennsylvania vs. Its Neighbors
FDI Jobs as a % of Total Employment



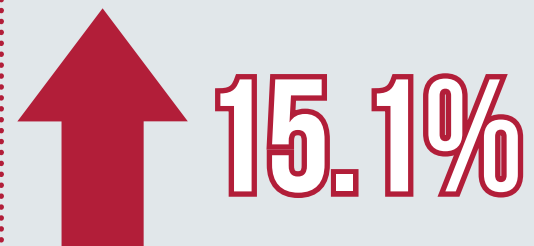
Pennsylvania vs. USA

FDI Jobs as a % of Total Employment



Pennsylvania beats the national average in its portion of jobs supported by global investment.

In the past five years, Pennsylvania's FDI employment...



while the state's overall private-sector employment



GLOBAL INVESTMENT SUPPORTS THE JOBS THAT AMERICA NEEDS

\$80,000

Good Paying Jobs. Across the nation, U.S. workers at global companies earn 24 percent higher compensation than the economy-wide average - making \$79,040 annually.

6.8 MILLION

Record Number of FDI Jobs. Nationally, 6.8 million U.S. workers are employed by global investment. In fact, these workers produce 23 percent of all U.S. exports.

2.5 MILLION

Strong Manufacturing Jobs. More than two million U.S. workers at global companies earn their living in the manufacturing sector - that is 37 percent of all FDI jobs.

OFII MEMBER COMPANIES IN PENNSYLVANIA

ABB Inc.
Ahold Delhaize
Air Liquide USA
Akzo Nobel Inc.
BAE Systems
Balfour Beatty
BASF Corporation
Bayer Corp.
BBA Aviation
bioMérieux
Bombardier Inc.
BOSCH
BP
Braskem
Bridgestone Americas Holding
BT
Bunzl USA, Inc.
CEMEX USA
CGI Group
Chubb
CNH Industrial
Continental Corporation
DENSO
Deutsche Telekom
Diageo, Inc.
Direct Energy
Doosan
DSM North America
Enel Green Power North America
G4S
GKN America Corp.
Global Atlantic Financial Company
IKEA North America Services, LLC.
InterContinental Hotels Group
Ipsen Biopharmaceuticals, Inc.
John Hancock Life Insurance Co.
Johnson Controls
Johnson Matthey
Kering
Kia Motor Corporation
LafargeHolcim
The LEGO Group

Lehigh Hanson
L'Oréal USA
Maersk Inc.
Mazda
Medtronic, Inc.
Nestlé USA, Inc.
Novartis Corporation
Oldcastle, Inc.
Pearson Inc.
Philips Electronics North America
QBE the Americas
Randstad North America
Roche Holdings, Inc.
Rolls-Royce North America Inc.
SABIC
Sanofi US
SAP America
Schneider Electric USA
Schott North America
Shell Oil Company
Shire Pharmaceuticals
Sibelco Group
Siemens Corporation
Smith & Nephew, Inc.
Smithfield
Sodexo
Solvay America
Sony Corporation of America
Swiss Re America Holding Corp.
The Tata Group
TE Connectivity
Teva Pharmaceuticals USA
Thales USA, Inc.
Thomson Reuters
thyssenkrupp North America, Inc.
Toyota Motor North America
Transamerica
UBS
Volvo Group North America
White Mountains, Inc.
Zurich Insurance Group

